



EUROPEAN CENTRAL BANK

EUROSYSTEM

DIRECTORATE GENERAL MARKET OPERATIONS

ECB-PUBLIC

## **INSTITUTIONAL INVESTOR DIALOGUE**

**13 November 2024, 13:30 to 15:30 CET  
(hybrid event)**

### **AGENDA**

#### **1. Outcome of the survey of participating investors**

- Investors' views regarding the impact of the ECB's monetary policy on financial markets
- Global economic outlook and relevant geopolitical risks
- Landscape for investments focused on environmental, social and governance factors

#### **2. Global investment trends**

- Investors' expectations on the global inflation outlook and possible monetary policy divergence
- Views on the lack of fiscal consolidation in some jurisdictions and potential market implications
- Economic implications of Europe's relatively high energy prices

#### **3. Artificial Intelligence (AI) in financial markets and the investment industry**

- The application of AI in financial markets and potential uses in investment processes
- Potential sources of energy supply for AI deployment and sustainability considerations
- Investment processes with high promise for efficiency gains due to automation with AI